

Business Opportunity

Granite and other natural stone processing company

SUMMARY

The business opportunity relates to the assets or shares of Summum Granit inc., a company specializing in the processing of granite and other natural stones, having its head office in Saint-Sébastien, Quebec. Founded in 1988, Summum Granit inc. has about 90 employees. In 2018-2019, Summum's sales amounted to about \$17 million.

SUMMUM GRANIT'S ASSETS INCLUDE:

- ▶ **Commercial building located at 460 Principal Street in Saint-Sébastien**
Industrial building with a gross surface area of about 65,800 sq. ft. on a 286,373 sq. ft. lot.
- ▶ **Equipment, machinery, spare parts and furniture for the company's operations, including:**
 - CNC machining centres, granite profilers/polishers, granite polishing centre, compressors, dust collectors, vertical press, vacuum mould, CNC table, jib cranes, etc.;
 - Saws, sanders, dust collectors, drills, chain hoist, metal lathe, milling machine, hydraulic press, tubular tables, shelving system, granite plate photography centre, vacuums, sign, lasers, etc.
 - Electric tow, lift truck, articulated tractor-loader, hydraulic platform, truck, automobiles, cube truck, harness tow truck, etc.
- ▶ **Raw materials inventory**
- ▶ **Intangible assets, including the trademark, client list, etc.**



BUSINESS OPPORTUNITY

Raymond Chabot inc., acting as agent for Summum Granit inc., is seeking offers from one or more potential investors to acquire the Company's assets or shares.

Interested parties wishing to pursue this opportunity should contact Catherine Noël to obtain information on the Company.

Offers for Summum's assets must be for all of the assets (no offers for separate lots).

Process terms and conditions

The attached terms and conditions apply to all offers submitted and are an integral part of the solicitation process.

Deadline

All offers must be received at the offices of Raymond Chabot inc. at the address shown herein no later than **2:00 p.m. on January 31, 2020.**

Visits

The Company may be visited by appointment only by contacting Catherine Noël at the coordinates shown herein.

For more information, contact:

Catherine Noël

Manager

T: 418-647-3151, ext. 8394

E: Noel.Catherine@rcgt.com

Jocelyn Renaud, CPA, CMA, CIRP, LIT

Partner

T: 418-647-3206

E: renaud.jocelyn@rcgt.com

Raymond Chabot inc.

Member of Grant Thornton International

140 Grande Allée East, Suite 200

Québec City, Quebec G1R 5P7